

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2016

REGISTRATION NO.: 26776

BONDS ISSUED BY: Cooper County Fire Protection District

AMOUNT OF ISSUE: \$1,925,000.00 (Series 2016)

COUNTY: Cooper

DATE OF ISSUE: May 18, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to acquire, construct, improve, furnish, and equip buildings, facilities and equipment to serve the District, including without limitation, to (1) purchase land for, and construct, furnish and equip, two new fire stations, (2) renovate and improve buildings and facilities of the District, and (3) acquire and improve fire trucks, vehicles, firefighting and emergency apparatus and equipment

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.750 %	\$ 150,000.00	03/01/2017
1.000 %	100,000.00	03/01/2018
1.150 %	205,000.00	03/01/2019
1.350 %	225,000.00	03/01/2020
1.500 %	240,000.00	03/01/2021
1.750 %	250,000.00	03/01/2022
2.000 %	260,000.00	03/01/2023
2.100 %	270,000.00	03/01/2024
2.250 %	225,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to their Stated Maturity on or after March 1, 2021, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,906,712.50

INTEREST RATE: 2.0276%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$73,302,953.00

INDEBTEDNESS: (Including this issue) \$2,030,000.00

NOTICE OF ELECTION: Published in the Boonville Daily News on March 25, 2016 and April 1, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 388 No - 99

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable